

Legacy Giving

Making A Beneficiary Gift: 3 Simple Steps

Beneficiaries named on a retirement plan or life insurance policy determine who will receive these funds, even if they are designated differently in your will. And: Funds remaining in your IRA may be subject to multiple taxes if left to your estate.

If you are considering a gift for The Church of St. Luke in the Fields in your will, we have a simple solution. Name St. Luke's as a beneficiary or partial beneficiary of your retirement plan, and you can leave other less-taxed assets to your family and loved ones.

1. Request a "change of beneficiary" form from your plan administrator, and add The Church of St. Luke in the Fields (Tax ID # 13-2861673) as a beneficiary.
2. List The Church of St. Luke in the Fields as a beneficiary at the following address: 487 Hudson St., New York, NY 10014.
3. Inform us of your intentions so we can thank you!

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